

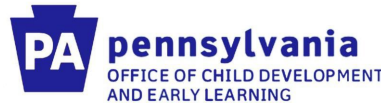
Child's Name:

Date of Birth:

Local Program:

Local ID#:

Office of Child Development and Early Learning



# Individualized Education Program (IEP) With Annotations

*In all sections of the IEP, use language that is understandable to all team members. Define words that may not be familiar to all team members.*

- The IEP is a plan that identifies services and supports so that family members and early education programs are actively engaged in promoting the child's learning and development.
- The IEP team determines the skills/abilities and appropriate supports and services either in the natural environment or the least restrictive environment to accomplish the established goals and outcomes.
- These decisions are not made by matching the child's areas of delay with a particular early intervention discipline. Rather, supports and strategies are individualized and build on the strengths and skills the child demonstrates in all areas of development.
- The IEP is a plan that considers: the strengths of the child; concerns of the parent/guardian; most recent evaluation results; academic, developmental and functional needs of the child; communication needs of the child; and will incorporate revisions to the plan to address lack of progress.

Child's Name:

Date of Birth:

Local Program:

Local ID#:

<b>Meetings for the IEP</b>	
<b>Date meeting(s) held</b>	<b>Purpose Of Meeting(s)</b> (Ex.: Initial IEP, Annual, Revisions)

Child's Name:

Date of Birth:

Local Program:

Local ID#:

## I. Demographics and IEP Team Membership

Child Information	
Child's Name:	Gender:
Date of Birth:	Age:
EIX01 #:	
Referral Date:	
Referral Source:	
Child's Address:	
City/State/Zip:	
Phone #:	
Primary Language: <i>If the family identifies a primary language other than English, you must offer an interpreter.</i>	
School District of Residence:	
County of Residence:	

Child's Name:

Date of Birth:

Local Program:

Local ID#:

**Family Information**

Name:	Relationship:
Address:	
City/State/Zip:	
Phone (home):	Phone (cell):
Phone (work):	Email:
Primary Language: <i>If the family identifies a primary language other than English, you must offer an interpreter.</i>	
Is Interpreter Needed? <i>If the family declines an interpreter, indicate 'No' in this section and document in the Family Information section of the record.</i>	
School District of Residence:	
County of Residence:	

Child's Name:

Date of Birth:

Local Program:

Local ID#:

### IEP Team Membership:

Members shall include: parent and others as requested by the parent (if feasible); Local Education Agency Representative must be present for the meeting; a person directly involved with evaluation and assessment results who can interpret instructional implications; a regular education and a special education teacher.

Role	Printed Name	Attendance Signature
Parent/Guardian		
Preschool EI Representative (LEA)		
Regular Education Teacher		

### The following individuals provided information to the IEP team but did not attend or were excused from the meeting.

List Preschool Early Intervention team members excused from the planning meeting who participated by providing written pertinent information to the meeting, by phone, or by the attendance of another authorized representative.

Role	Printed Name

Parent(s) received copy of Procedural Safeguards/Parental Rights Agreement:

Yes  No

Parent Signature: \_\_\_\_\_

Child's Name:

Date of Birth:

Local Program:

Local ID#:

## II. Child and Family Information

### Summary of the Child's Present Performance

Provide a summary from the Evaluation Report, if current, or update with current information. This summary describes the child's strengths (including strengths that exist in areas of concern) and the child's needs. Include developmental, academic achievement (preschool), and functional performance. Describe how the child's developmental delay or disability affects the child's involvement in everyday routines and appropriate activities. Describe instructional strategies that have been successful and how they can be incorporated into the child's educational program and curriculum that will support the child. Describe the child's favorite activities and materials, and factors that motivate the child to participate and learn.

*This section is designed to link the evaluation information with the IEP. It should combine a synthesis of information first shared by the family about their child's development with the findings of the evaluation team. It should capture team priorities and provide contextual information to be addressed through the development of outcomes/goals and teaching strategies. If needed, medical and health considerations should be addressed here.*

*For Newborn Hearing Screening (NBHS) results, documentation should be 'refer' rather than 'fail' or 'did not pass' and include the date and hearing test results from the audiogram and audiologist report in the Hearing section of the Health Summaries. This would include the type of loss (sensorineural, conductive, mixed, or other).*

### Summary of Family Information

Provide a summary from the Evaluation Report, if current, or update with current information.

*This section is intended to provide an opportunity to review and highlight assessment information shared by families. Include family information that will be helpful in the design of Early Intervention supports and services that are respectful of and culturally responsive to the child and family and their activities and routines.*

*For children who are deaf or hard of hearing, document whether or not the parent(s) and sibling(s) are hearing, have some degree of hearing loss, identify as culturally Deaf, or their hearing status is unknown. For children who are deaf or hard of hearing, documentation that the Communication Plan was discussed/developed with the family could be included here.*

**With parent consent, list assistance to the family in helping them access community, medical or other non-EI funded services. If the parent does not want to address this item, document in the child's record.**

*This section may include a wide range of supports such as referrals and access to community agencies. These are resources and people that may be useful in supporting the child and family to begin or enhance their access to successful participation in community activities.*

*Families may or may not prefer to have these referral supports listed on the IEP. In any case, these types of agency referrals can be an appropriate and needed component of Early Intervention services.*

Child's Name:

Date of Birth:

Local Program:

Local ID#:

### III. Special Considerations

Following are special factors the IEP team must consider before developing the IEP. Each question must be answered. If YES is checked, the IEP must address the child's needs related to any identified special factor. *If you check yes to any of the considerations below, please indicate where in the IEP this need is addressed. Special Considerations must be updated as appropriate when the IEP is reviewed.*

*Assistive Technology should be considered for all children to support all areas of development. Assistive Technology is defined as no-tech, low-tech, or high-tech tools to support participation in everyday activities.*

**1. Is the child blind or visually impaired?**

NO YES - As developmentally appropriate for the infant, toddler and preschooler, the IEP should evaluate the child's early literacy needs, including reading and writing media. The IEP must consider the current and future needs of the child related to the use of Braille if the team decides that this is appropriate for the child.

*A teacher of the blind and visually impaired can help the team determine the relative roles of vision, hearing, and touch in the child's learning. The IEP team should then incorporate the results of the learning media assessment, including the functional vision assessment, into the IEP, documenting the child's present need for Braille and the likelihood of future need. The IEP team should adopt a systematic method of documenting this information for all children with visual impairments, including children with multiple disabilities, when visual impairment is present.*

**2. Is the child deaf or hard of hearing?**

NO YES – Team must consider the infant's, toddler's or preschooler's language and communication needs, opportunities for direct communication with peers and professionals in the child's language and communication mode, academic level, and full range of needs including opportunities for direct instruction in the child's language and communication mode in the development of the IEP.

*Opportunities for direct interaction in the child's own language and communication mode must be considered. When children use communication methods such as American Sign Language, Listening and Spoken Language, Total Communication, or Cued Speech as their primary method of communication in community early childhood programs, the teacher, other children, and the ancillary support service providers should be supported to understand and use the appropriate form of communication. The EI Communication Plan identifies considerations that must be addressed during the planning process. The team may choose to embed the EI Communication Plan components into the IEP, or the team may elect to use the Communication Plan and append it to the printed IEP. Both options should be explained to the parents/caregivers.*

**3. Does the child exhibit behaviors that impede the child's learning or that of others?**

NO Yes – Team must base the use of positive behavior interventions and supports, and other strategies to address that behavior on a functional behavior assessment.

*When a child engages in behavior that is not developmentally appropriate in form or intensity and the child is not responding to typical interventions, there must be a functional behavior assessment, and either: (1) specific outcomes/goals related to the child's behavioral needs or, (2) a Positive Behavior Plan. Note: In the case of culturally or linguistically distinct children, a person of the child's cultural group who has knowledge or special expertise regarding the child should participate to explain or evaluate the behavior.*

**4. Does the child have limited English proficiency (e.g., the child's home language is not English)?**

NO YES – Team must consider the family and child's language needs as those need relate to the development and implementation of the IEP.

*Describe how the child's native language and the language needs of the family and child will be incorporated into the development and implementation of the IEP. The team should consider evidence-based practices related to dual language learning.*

Child's Name:

Date of Birth:

Local Program:

Local ID#:

**5. Does the child have communication needs?**

NO YES – Team must consider the communication needs of the child in the development of the IEP.

*Consideration should be given to the mode(s) of communication used by the child, including whether the child requires Augmentative and Alternative Communication (no-tech, low-tech, high-tech) to assist in the development and use of meaningful communication. Family input is critical to the comprehensive communication considerations. The EI Communication Plan identifies considerations that must be addressed during the planning process for children who are deaf or hard of hearing. The team may choose to embed the EI Communication Plan components into the IEP; or the team may elect to use the EI Communication Plan and append it to the printed IEP. Both options should be explained to the parents/caregivers.*

*If this Special Consideration is checked, consider Special Consideration #6 carefully.*

**6. Does the child need assistive technology devices and/or services?**

NO YES – Team must consider the infant, toddler or preschooler needs for assistive technology in the development of the IEP.

*Assistive technology is any no-tech, low-tech, or high-tech tool to support a child's participation in everyday activities; it is not necessarily a device. Anything that the child needs access to in order to participate is considered assistive technology. It would not be considered assistive technology if these are universally available and not necessary for the child to participate. AT also includes the services required for assessment and implementation of tools or devices. Be sure to include specific steps/timelines to identify, trial and obtain any needed AT service or device.*

*If Special Consideration #5 is checked yes, you should carefully consider checking this box. A plan should be developed to provide supports for communication, including Augmentative and Alternative Communication (pictures, signs, etc). Use PEAT's Suite as a resource.*

**7. Is it anticipated that the preschooler will be transitioning from the early intervention program because of a transition in the life of the family and child?**

NO YES – The IEP should address the child's transition to future community programs and the needs of the family related to transition.

*This consideration is for all children who are anticipated to be exiting the Early Intervention program because they have been successful in meeting their outcomes/goals, will be moving out of state, or for any other transition out of the current Early Intervention program. This includes children whose IEP is considered to be '4 Month Monitoring to Exit' from preschool EI, but not changes to a child's early learning program, such as moving from Pre-K Counts to a Head Start Classroom. Complete Section X. Transition Plan for this child. If they are transitioning to further special education services (Part B or Kindergarten), see Special Consideration number 8.*

**8. Is this a preschooler within 1 year of transition to a program for Kindergarten age children?**

NO YES – The IEP must include a transition plan that addresses the transition process.

*Complete Section X. Transition Plan for this child.*



Child's Name:

Date of Birth:

Local Program:

Local ID#:

### IV. Measurable Result/Outcome/Goal

Activity/behavior/skill in everyday life, identified by the family and the IEP team, that they would like to see happen. Includes information on the routine/activity of the family, community, or early childhood setting where the behavior/skills will be incorporated. Should address the child's needs identified in the evaluation and the priorities of the family. Be functional and measurable to provide a framework for ongoing progress monitoring. Goal should be developed in accordance with the PA Early Learning Standards and enable the child to be involved in and make progress in the general curriculum.

**Outcome/Goal:** \_\_\_\_\_ **Date outcome/goal developed:** \_\_\_\_\_ **Date outcome/goal completed:** \_\_\_\_\_

**Outcome/Goal Statement:** *A statement of the functional, measurable results or outcomes/goals expected to be achieved. Outcomes/goals should be both measurable and functional. Functional activities reflect participation in the child's natural learning environment, based on everyday activities rather than on specific skills, observable in natural interactions and activities, and meaningful to the child.*

*Measurable can be seen in real world contexts, not tested; evidence is available through hearing and/or seeing the child say or do the things described in the goal; quantifiable and documented; the family and caregivers know when this outcome/goal is achieved. The wording of an outcome/goal should be positive, precise, and easily understood; the use of acronyms or jargon should be avoided. It should not be discipline-specific, and may be addressed by multiple team members, including the family, Early Interventionists, and early care providers.*

**What is happening now?** What is child's current level of performance related to this outcome/goal?  
*For the outcome/goal listed above, give a description of current status of activity/behavior/skill stated in the outcome and how it impacts on the family's routines and activities. The description should be based on evaluation results and/or progress monitoring information, as well as other assessment information as appropriate. The description should serve as a baseline for measuring progress on individual outcomes/goals and should include dated periodic updates. Simply stating that the child cannot do what the goal says is not adequate. (Ex. Child is not walking.) Statement should include what the child IS doing. (Ex. how is the child moving around) For an annual IEP, include progress specific to the outcome/goal and a summary statement.*

**What teaching strategies are needed to reach the outcome/goal?** Include specially designed instruction, supplementary aids and program personnel supports, home or program modifications and training and materials needed by the family or team. Also include location and how all team members, including the family/caregivers/early childhood educators, will work on this.

*All strategies should be individualized for the specific child and family based on their unique needs.*

*Strategies which relate to this outcome/goal should consider the following:*

- 1) *Skills needed by the child for successful participation in the outcome/goal through the child's routines/activities: Include the setting(s) or portion of the child's daily routine and activities when the child will perform the behavior/activity,*
- 2) *Skills to be learned by the family/caregivers/early childhood educators to assist in the child's development and participation in everyday routines;*
  - *Observation, instruction and reflection should be used to support the use of evidence-based practices by the adults in the child's life to support the child's continued development;*
  - *Describe the coaching and collaborative practices that will be used.*
  - *Include teaching strategies such as: direct teaching, demonstration, guided practice with feedback, caregiver practice with feedback, problem solving, and reflection*

Child's Name:

Date of Birth:

Local Program:

Local ID#:

- 3) Steps to identify, trial and obtain Assistive Technology/Tools or Augmentative and Alternative Communication, adaptations to existing materials, or acquisition of other materials that will support the child's participation in everyday routines and activities; this should include current use of Assistive Technology/Tools
- 4) Referrals or linkages to people and community resources that will assist the family in expanding their opportunities for involvement in community activities; and
- 5) Information to enhance the family's capacity to assist their child's development and enhance the family's participation in everyday activities.

The Preschool EI Representative (LEA) must also be sure that each of the people listed above know his/her responsibilities related to implementing the child's IEP including the specific accommodations, modifications, and supports that must be provided.

**How will we as a team measure progress and collect data for this outcome/goal?** Describe when periodic reports on progress will be provided to the parent.

Include what is going to be measured, How it will be measured, when it will be measured and

**Include criteria, procedures and timelines, such as:**

**WHAT – What change will we see in the activity/behavior/skill, stated in the outcome/goal as a result of the intervention?**

**HOW - What data collection strategies will be used to evaluate and record progress?**

**WHEN - What is the recommended frequency/timeline for collecting the information? When will it be reviewed and used for decision making?**

**BY WHOM - Who on the team, including the family, is going to be responsible to collect data?**

**At IEP reviews, this information should be used to determine:**

- The degree to which progress toward achieving the results or outcomes/goals identified in the IEP is being made
- Whether modifications or revisions of the expected results or outcomes/goals, instruction/teaching strategies or Early Intervention services identified in the IEP, are necessary.
- If the child experienced regression during scheduled breaks and should the team consider services over future scheduled breaks.

**Data should be presented in a manner that is understandable to parents/caregivers and describes progress in specific, functional terms.**

Child's Name:

Date of Birth:

Local Program:

Local ID#:

**After reviewing the outcome/goal and progress monitoring data, we, the team, have decided: (Check one)**

- We still need to work toward this outcome/goal. Let's continue with what we have been doing.
- We still need to work toward this outcome/goal. Let's discuss new ways to get there.
- Our situation has changed; we no longer need to work on this outcome/goal.
- We are satisfied that we have finished this outcome/goal. *Fill in "Date Outcome/Goal Completed" above.*
- Other:

*Use this section to update child progress and provide families with periodic updates. Any revisions to the Outcome/Goal can be made to the appropriate sections.*

Date of review: \_\_\_\_\_

Child's Name:

Date of Birth:

Local Program:

Local ID#:

### V. Early Intervention Services

Early Intervention Service <sup>1</sup>	Location <sup>2</sup>	Start Date <sup>3</sup>	Delivered Date Needed	Actual Delivered Date	Anticipated Service End Date	Frequency up to a Maximum	Session Duration <sup>4</sup>
	"Home", "Community" or "Other"	The date the IEP is developed. If the child is transitioning from Infant-Toddler, the start date is child's 3 <sup>rd</sup> birthday.		The date the child received the service. If actual delivered date is more than 14 days from start date, document the reason for the delay.		Frequency of service per 7 days, per 14 days, per 30 days, per 60 days or per 90 days.	Length of session – reflect in units; 1 unit = 15 minutes
Contact Person & Phone Number:					Agency:		
Service Comments: <b>Include any additional service details if needed/relevant.</b>							

<sup>1</sup>All services will be on an individual basis unless otherwise indicated within the plan here and/or in the service page.

<sup>2</sup>If IEP services/supports are not being provided in a natural environment or an inclusive environment, complete the sections titled "Participation with Typically Developing Children".

<sup>3</sup>If an early intervention service is projected to start later than 14 calendar days after the Start Date, a justification of the later date must be documented in the Service Comments section.

<sup>4</sup>A unit is equal to 15 minutes.

Child's Name:

Date of Birth:

Local Program:

Local ID#:

## VI. Participation in Early Childhood Environment

Is the child currently attending a regular early childhood program?

If Yes, how many hours per week does the child spend in the regular early childhood program?

*Enter the time the child is in a regular education/early childhood setting including time the child is receiving any Early Intervention services in the regular education early childhood setting.*

Where does the child receive the majority of hours of special education and related services?

In the regular education program *EI services are provided at least 50% of the time or greater in an early childhood setting: Head Start, Pre-K, private preschools, or childcare.*

In some other location *Less than 50% of the EI services are in a setting other than an early childhood setting. If selected, the following question must be answered.*

What is the educational placement?

- Home
- Residential Facility
- Separate School
- Service Provider Location
- Special Education Class

## VII. Participation with Typically Developing Children

For preschool age children: Explain why and to what extent the eligible child will not participate with typically developing peers in appropriate preschool activities. Include in what environment the child will receive early intervention services, the reason for this placement, and ways to maximize the opportunities for the child to participate with typically developing peers in natural/inclusive environments.

*The explanation should be based on current assessments and evaluations that have been performed with full consideration of the least restrictive environment intent, including the provision of the full range of supplemental aids and services within appropriate preschool activities.*

*The availability of services, child's disability, or program issues are not an appropriate rationale for not providing services/supports in natural/least restrictive environments.*

Child's Name:

Date of Birth:

Local Program:

Local ID#:

## VIII. Early Intervention Services During Scheduled Breaks

All services are based on preschool early intervention calendar. If the IEP team determines that this child is eligible for preschool special education services during scheduled breaks based in the educational needs of child, specify the services below.

The IEP team has considered and discussed services during scheduled breaks and determined that:

- This child does NOT need services during scheduled breaks:
  
- This child does need services during scheduled breaks based on:

*The IEP team must specify on the IEP whether the child is eligible for Preschool Early Intervention services during scheduled breaks. If the child is eligible, the IEP must specify the services that will be provided during the scheduled break.*

*If the IEP team decides that they do not have enough data to determine whether the child is eligible for Preschool Early Intervention services during scheduled breaks, the team must provide an explanation as to how that decision was reached. **The team must then document how they will collect the necessary data and a timeline for revisiting the decision.***

Child's Name:

Date of Birth:

Local Program:

Local ID#:

### IX. Revisions to the IEP

<b>Date of Revision(s)</b>	<b>Name and Role of Team members involved in the Revision</b>	<b>IEP Section(s) Amended</b>	<b>Reasons For Revision</b>
----------------------------	---	-------------------------------	-----------------------------

Child's Name:

Date of Birth:

Local Program:

Local ID#:

## X. Transition Plan

A transition plan should be completed for children as identified in the Special Considerations section.

*This plan should be written in conjunction with the team as part of an IEP team meeting. It should be reviewed and updated as needed and will be reviewed at the required transition meeting. For children at the age to transition, the parent should be made aware that basic child information is transmitted to the receiving program for child find purposes. With parental permission, further information is exchanged between the programs to ensure a smooth transition for the child, including the most recent evaluation and assessment of the child, and the IEP.*

**Transition Outcome/Goal:** *Team should develop an overall outcome/goal based on the individual child and family needs for transition; Kindergarten and/or out of Early Intervention, including 4 Month Monitoring. It should describe an activity, behavior, or skill that is identified by the family and team. The transition outcome will include the routines, activities, the unique needs of the child, and the priorities of the family within their natural learning environments, whether it is at home, in the community, or in an educational setting.*

**What is happening now? What information and child and family considerations should be shared with the team in order to better prepare for transition?**

*Specifically related to this transition outcome/goal, give a description of current status of activity/behavior/skill stated in the outcome and how it impacts on the child/family/caregiver/early childhood educator/early learning practitioner's routines and/or activities. In what community programs, activities or early childhood programs does the child currently participate? How are services delivered?*

### **Activities/Services Designed to Ensure a Smooth Transition In Early Intervention**

The plan should include at least the following:

1. Discussions with the parent regarding future support and other matters related to transition;
2. Steps to prepare the toddler/young child for changes based on developmental needs, including activities to help the adjustment to and participation in new settings;
3. Steps to ensure a smooth transition, including sharing of information, and convening a meeting with the family, community provider, or school district by February 28 of the current program year for preschool EI.

*Individual activities should support transition of the child and family and include things such as:*

- *Action steps to support the transition of the child as identified by the IEP team.*
- *Strategies/supports needed by the child and his or her family.*
- *Discussions with family/parents regarding early childhood education options and other matters related to the transition of their child.*

*Questions IEP team might consider:*

- *What type of programs or experiences would the family consider if the child did not have a developmental delay or disability?*
- *In what programs and activities do the child's siblings and neighbors participate?*



Child's Name:

Date of Birth:

Local Program:

Local ID#:

- *What makes current experiences successful for the child? Are there any challenges?*
- *How can the family continue to support their child's development once they exit Early Intervention?*

*Also include steps to exit the Early Intervention program so families know what to expect. Steps to exit include:*

- *Timeframes related to transition as the child exits the Preschool Early Intervention Program*
- *Other steps which will vary depending on the school district or program to which the child is transitioning:*

*Information should be specific to the child and family, and should document the sharing of information, as well as all activities and specific steps that occur related to transition. It should include information related to all aspects of transition, not just the transmission of information or skills needed by the child.*

### **Transition Plan Dates**

Date Intent to Register Sent/Given to Parent/Guardian (MM/DD/YYYY):

Date Intent to Register Received from Parent/Guardian (MM/DD/YYYY):

Date Intent to Register Sent/Given to School District (MM/DD/YYYY):

School Age Transition Date (MM/DD/YYYY):